

Visco Vision Inc. 2025 Q2 Investor Conference



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Agenda

01

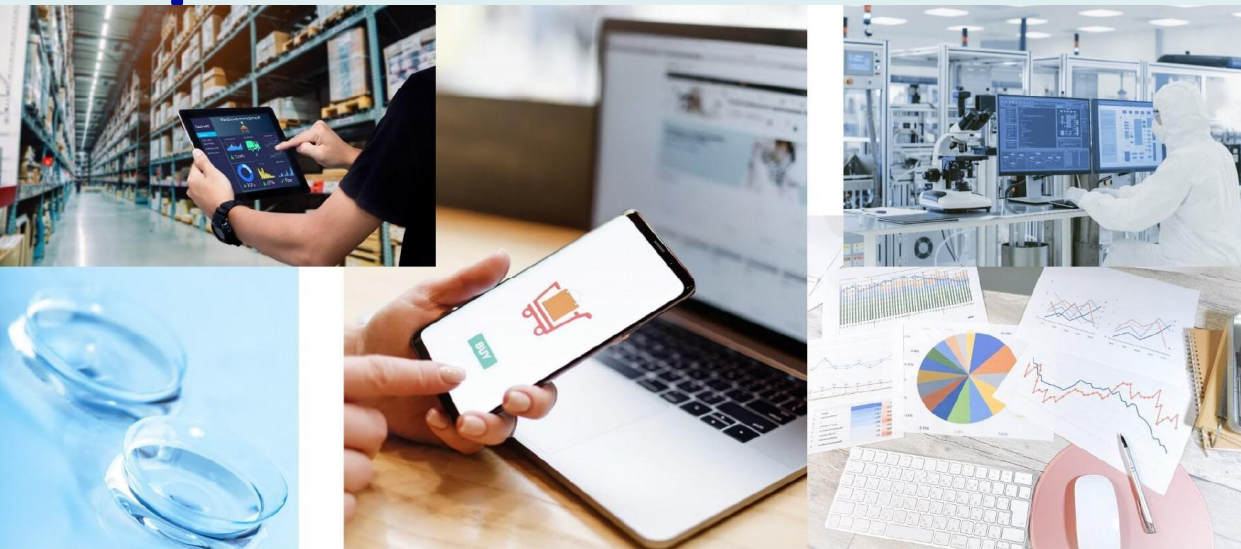
. Financial Results & Business Overview

Sharon Cheng, CFO

02

. Q&A

Sharon Cheng, CFO



- Financial Results & Business Overview
- Q&A

Income Statement

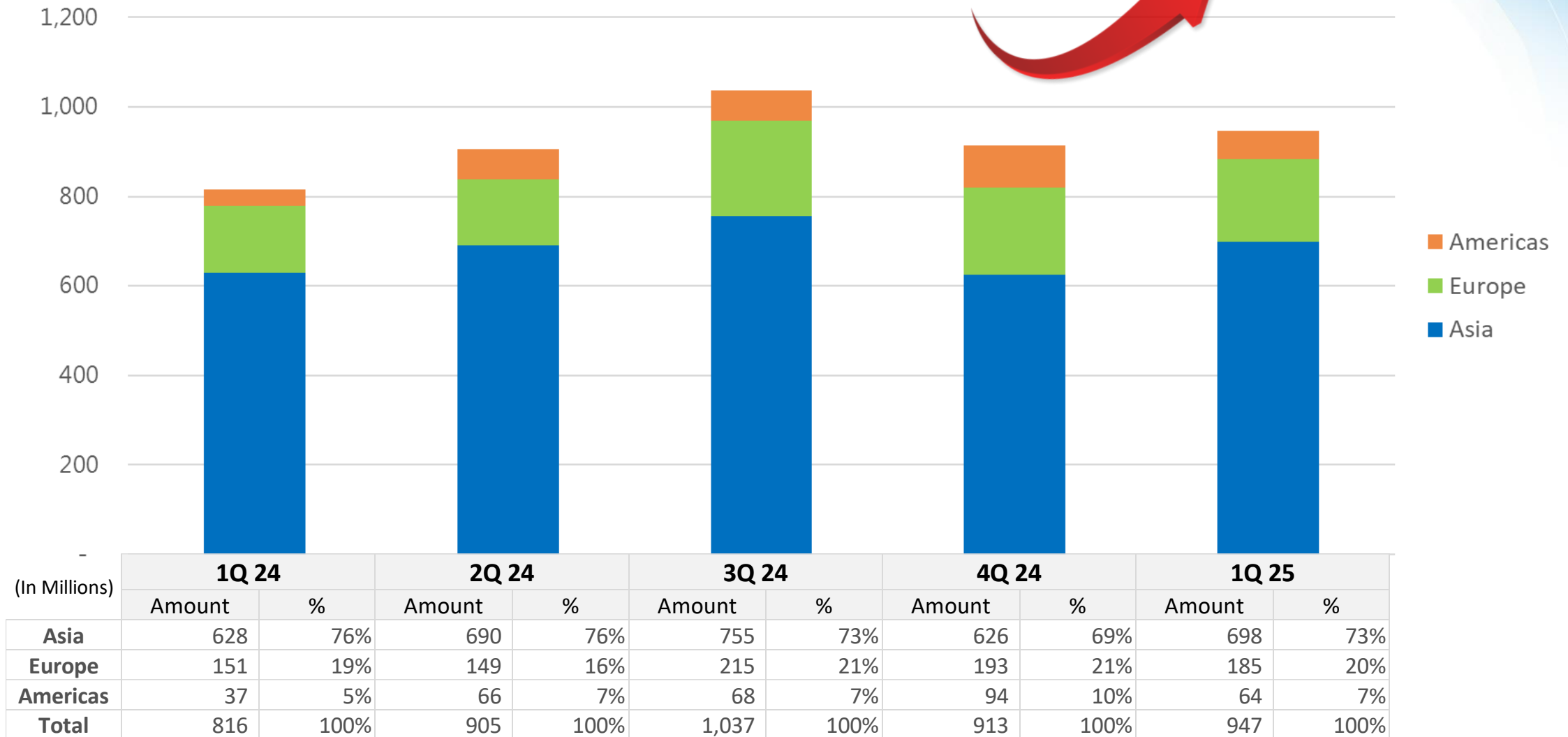
(In Millions)

	1Q 25		4Q 24		QoQ		1Q 24		YoY	
					AMT.	%			AMT.	%
Net revenue	947	100%	913	100%	34	4%	816	100%	131	16%
Cost of revenue	(562)	59%	(571)	62%	8	-1%	(462)	57%	(101)	22%
Gross profit	385	41%	343	38%	42	12%	354	43%	31	9%
Operating expense	(185)	20%	(168)	18%	(17)	10%	(150)	18%	(35)	23%
Income from operations	199	21%	175	19%	25	14%	204	25%	(5)	-2%
Non-operating income (loss)	29	3%	(18)	2%	46	262%	(8)	1%	36	466%
Income before income tax	228	24%	157	17%	71	45%	196	24%	32	16%
Income tax expense	(34)	4%	(35)	4%	0	-1%	(27)	3%	(7)	26%
Net income	194	20%	122	13%	72	59%	169	21%	25	15%
Net income attributable to shareholders of the parent	194	20%	124	14%	70	57%	170	21%	24	14%
Earnings per share	3.08		1.96		1.12		2.70		0.38	

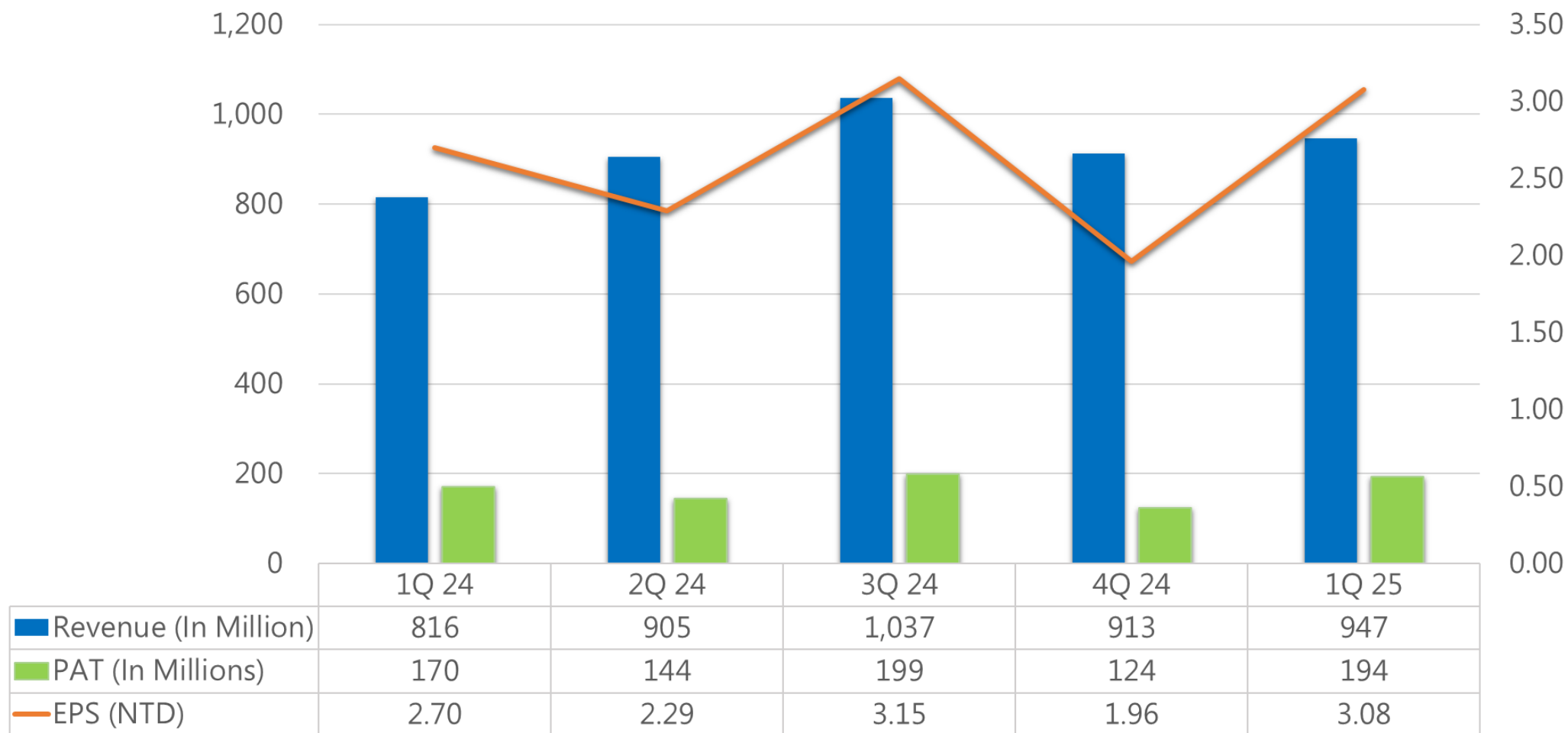
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Revenue by Region



Operation Overview



Balance Sheet

(In Millions)

Cash and financial assets-current

Accounts receivable

Inventories

Investment accounted for using equity method

Property, plant and equipment

Total Assets

Accounts payable

Other payables

Financial liabilities

Total Liabilities

Retained earnings

Other equity

Total Equity

2025.3.31

AMT.	%
835	15%
618	11%
670	12%
450	8%
2,233	40%
5,638	100%
686	12%
381	7%
759	13%
1,968	35%
1,493	26%
97	2%
3,670	65%

2024.12.31

AMT.	%
805	15%
441	8%
593	11%
452	8%
2,197	41%
5,303	100%
300	6%
367	7%
828	16%
1,587	30%
1,622	31%
14	0%
3,716	70%

QoQ

AMT.	%
30	4%
177	40%
76	13%
-1	0%
36	2%
335	6%
386	128%
14	4%
-69	-8%
381	24%
-129	-8%
83	589%
-46	-1%



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Thank You

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